

Kalpataru Vidya Samsthe ® DEPARTMENT OF MASTER OF BUSINESS ADMINSTRATION KALPATARU INSTITUTE OF TECHNOLOGY, TIPTUR-572202

(Affiliated to Visvesvaraya Technological University Belgaum & approved by AICTE, New Delhi)
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KIT ESTD. 1986, MBA ESTD- 2008

www.kittiptur.ac.in

Prof. DeepthiAmith Head, Dept of MBA

deepthiamith@kittiptur.ac.in

Ref: KIT/MBA/ODDSEM/2021

Date: 26-02-2022

To The Principal, Kalpataru Institute of Technology, Tiptur.

Dear Sir,

Sub: Requesting conduct webinar on Financial Literacy on Mutual funds

With reference to above cited subject, we are requesting to grant the permission conduct webinar on Financial Literacy on Mutual funds for our students by Finsafe India Pvt. Ltd.,

The session would be on 4th March 2022 between 3.15 pm to 4.15 pm.

We request you to kindly grant the permission

Thanking You,

Yours faithfully

Prof. DeepthiAmith

HOD, Department of MBA

Kalpataru Institute of Technology

Tiptur

440

PRINCIPAL
Kalpataru Institute of Technology
Tiptur - 572 201

Re: Financial Literacy on Mutual Funds for Students - A Guest Lecture

DEEPTHI AMITH < deepthiamith@kittiptur.ac.in>

Wed 3/2/2022 4:50 PM

To: Suhasini N B <suhasini@finsafe.in>

Dear Madam,

with reference to the above subject we are glad to conduct webinar on Financial Literacy on Mutual funds for our students by your organization resource person.

The session would be on 4th March 2022 between 3.15 pm to 4.15 pm.

Kindly share the link and acknowledge the confirmation of webinar and also please send the cv of resource person .

kindly mention the topics to be covered.

Thanking you

Prof. DeepthiAmith HOD, Dept. of MBA KIT, Tiptur

From: Suhasini N B <suhasini@finsafe.in>
Sent: Thursday, February 24, 2022 4:29 PM

To: Sekhara Gowd Mitta <mshekharagowd@gmail.com>
Cc: DEEPTHI AMITH <deepthiamith@kittiptur.ac.in>

Subject: Financial Literacy on Mutual Funds for Students - A Guest Lecture

Dear Sir,

As discussed, I am writing with regards to the Sponsored session by Mutual Fund organisation on financial education programs for students, under their Investor Awareness initiative.

We have a 45 minutes to 1 hour program delivered on webinar by a financial expert. The program focuses on the need for saving, how to start investing and investment products mainly focussing on basics of mutual funds.

The program would be free for the students. However, we would need the help of the college management to socialise the program and ensure attendance for the sessions.

Below are the requirements from the sponsors, which are required as per SEBI guidelines and for audit purposes.

- 1) Minimum 50 participants
- 2) Participants list along with email id and contact number needs to be provided
- 3) Photographs showing participants' names would be taken during the session

We can set up the webinar through Cisco webex platform and manage the entire show.

As discussed, will send out a link and invite which can be circulated among the students for registration. Once registered, the students would receive an email with the final link to join the

Financial Literacy on Mutual Funds for Students - A Guest Lecture

Suhasini	Ν	В	<suhasini@finsafe.in></suhasini@finsafe.in>	
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Thu 2/24/2022 4:30 PM

To: Sekhara Gowd Mitta <mshekharagowd@gmail.com>

Cc: DEEPTHI AMITH <deepthiamith@kittiptur.ac.in>

Dear Sir,

As discussed, I am writing with regards to the Sponsored session by Mutual Fund organisation on financial education programs for students, under their Investor Awareness initiative.

We have a 45 minutes to 1 hour program delivered on webinar by a financial expert. The program focuses on the need for saving, how to start investing and investment products mainly focusing on basics of mutual funds.

The program would be free for the students. However, we would need the help of the college management to socialise the program and ensure attendance for the sessions.

Below are the requirements from the sponsors, which are required as per SEBI guidelines and for audit purposes.

1) Minimum 50 participants

With Warm Regards,

- 2) Participants list along with email id and contact number needs to be provided
- 3) Photographs showing participants' names would be taken during the session

We can set up the webinar through Cisco webex platform and manage the entire show.

As discussed, will send out a link and invite which can be circulated among the students for registration. Once registered, the students would receive an email with the final link to join the webinar.

Suhasini	
Service Manager	
	E: suhasini@finsafe.in
W: www.finsafe.in	

Re: Financial Literacy on Mutual Funds for Students - A Guest Lecture Suhasini N B <suhasini@finsafe.in> Wed 3/2/2022 4:53 PM To: DEEPTHI AMITH <deepthiamith@kittiptur.ac.in> Dear Mam. Please find the link below for registration. Registration Link - https://finsafeindia.webex.com/webappng/sites/finsafeindia/meeting/info/b0486d1a0eb248b282b7e 22bf39a9c11?isPopupRegisterView=true With Warm Regards, Suhasini Service Manager -----E: suhasini@finsafe.in | W: www.finsafe.in On Wed, Mar 2, 2022 at 4:50 PM DEEPTHI AMITH < deepthiamith@kittiptur.ac.in > wrote: Dear Madam, with reference to the above subject we are glad to conduct webinar on Financial Literacy on Mutual funds for our students by your organization resource person. The session would be on 4th March 2022 between 3.15 pm to 4.15 pm. Kindly share the link and acknowledge the confirmation of webinar and also please send the cv of resource person. kindly mention the topics to be covered. Thanking you Prof. DeepthiAmith HOD, Dept. of MBA KIT, Tiptur

From: Suhasini N B < suhasini@finsafe.in> Sent: Thursday, February 24, 2022 4:29 PM

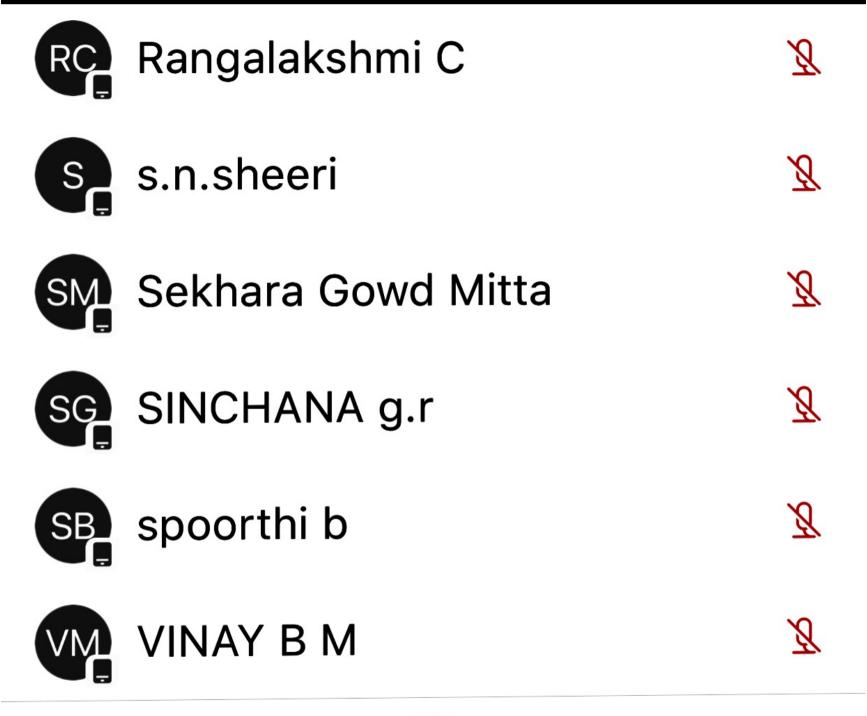
To: Sekhara Gowd Mitta < mshekharagowd@gmail.com> Cc: DEEPTHI AMITH < deepthiamith@kittiptur.ac.in>

Subject: Financial Literacy on Mutual Funds for Students - A Guest Lecture

Dear Sir,

Soumya Anand has more than 13 years of experience in the finance domain. She has previously worked with Karvy and HDFC Mutual Fund. Her experience spans across operations, sales and sales support.

She has been with Finsafe India Pvt Ltd for the past 5 years. She handles sales support and content creation for Finsafe. She has been training college students on financial literacy and has trained more than 5000 students on how they can manage money better.







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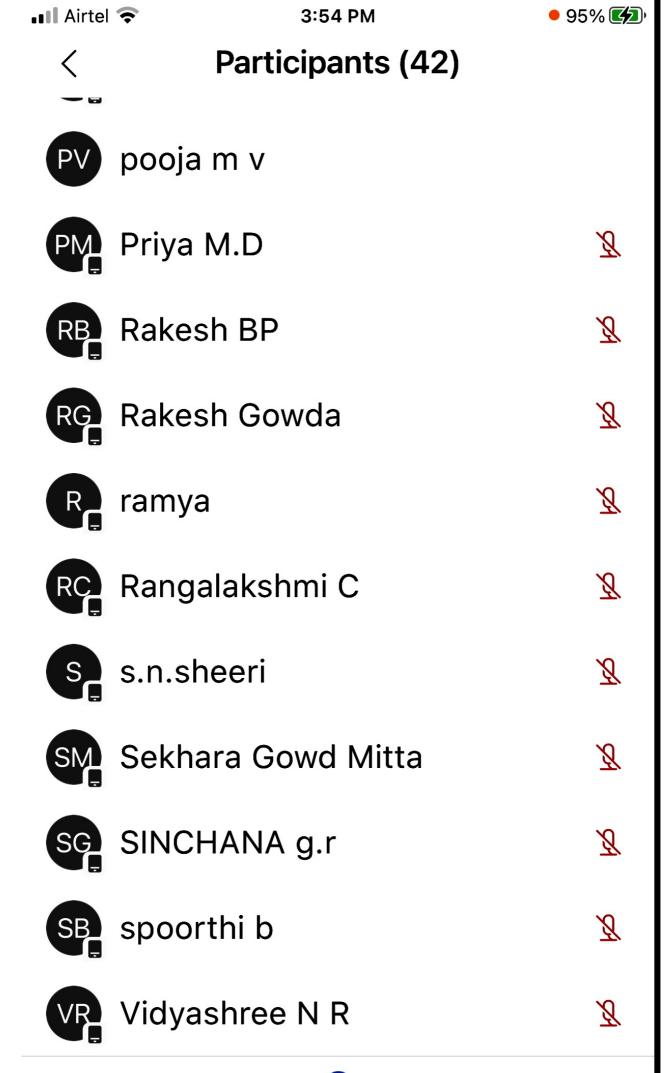
RB Rakesh BP

RC Rangalakshmi C

R ramya

NS Nalina K S







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Participants (40)

96%

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59:31





96%





Equity Linked Savings Scheme (ELSS)





Deduction from taxable income of upto Rs. 1,50,000 under Sec 80C



Invests predominantly in equity

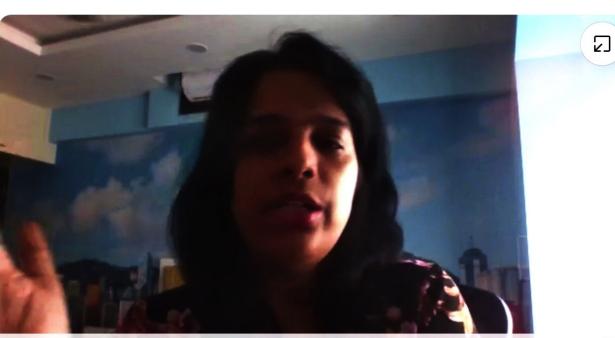


Shortest lock-in period of 3 years as compared to other tax saving options



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Finsafe India (cohost) 🛧









